Techniques for Managing Customer Experience in Digital Applications

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To provide superior service while assisting members and employees to achieve financial security, their goals, and ultimately, their dreams.



EXPERIENCE MANAGEMENT (according to me)



ABOUT ME ABOUT MSUFCU OUR PROCESS

- Listen
- Test
- Internal Options
- External Partnerships
- Pivot or Commit

LISTEN You can't manage an experience you don't know exists

TEST Break it before you buy it

INTERNAL OPTIONS

What can you create in addition to buy in

EXTERNAL PARTNERS

We're all in this together



PIVOT or COMMIT If we're not all in, at least we learned

MAKE IT WORK

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TOP FIVE

- 1. The voice of the customer drives experience
- 2. Test to ensure the experience is what you want
- 3. Leverage what you already have
- 4. Find partners you trust and who want to build with you
- 5. Make it work



QUESTIONS?

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